



輝立証券(香港)有限公司 PHILLIP SECURITIES (HK) LIMITED

(PARTICIPANT OF THE STOCK EXCHANGE OF HONG KONG LIMITED)

SHARE BUILDERS PLAN APPLICATION FORM 港股定期定額投資計劃申請表

Official Use Only
本公司專用

PARTICULARS OF APPLICANT 申請人資料

Full Name of Main Applicant 主申請人姓名: (English) (中文)	<input type="checkbox"/> Mr. 先生 <input type="checkbox"/> Mrs. 太太 <input type="checkbox"/> Ms. 女士	HKID Number 香港身份證號碼:
Correspondence Address 聯絡地址(英文):		
E-mail Address 電郵地址:	Contact Number 聯絡電話號碼:	
Account Code 戶口號碼:	AE Code 經紀代號:	

INVESTMENT INSTRUCTIONS 投資指示

Starting Date 開始投資日期: _____ Year 年 _____ Month 月		
Stock Code 股票代號	Stock Name 股票名稱	Investment Amount* 投資金額*
GROSS INVESTMENT 投資總額:		

* Minimum investment amount for each stock is HK\$1,000. 每隻股票的最低投資額為港幣 1,000 元。

Transaction Levy, Transaction Fee, CCASS Fee and Custody Fee are included in investment amount.

投資金額已包括交易佣金及其他收費：厘印費、交易費、交易徵費及中央結算費。

Commission: 0.25% of investment amount or HK\$50 (Only apply for client who using estatement), whichever is higher.

交易佣金：總交易金額之0.25%或港幣50元正(只適用於電子帳單客戶)，以較高者為準。

PAYMENT METHOD FOR INITIAL INVESTMENT 首次投資的付款方法

Deposit into stock account before the contribution day

於本人之股票戶口內扣除

Auto-pay via Bank

於本人之銀行戶口設立自動轉賬授權

Auto-pay via PPS

於本人之繳費聆戶口設立自動轉賬授權

Please enclose a copy of completed Direct Debit Authorisation Form. 請附上填妥之直接付款授權書。

DECLARATION BY APPLICANT 申請人聲明

Please invest the aforesaid gross investment in accordance with the investment instructions made as aforesaid. I/ We agree to be bound by the Terms and Conditions of the Share Builders Plan ("the Terms and Conditions") as from time to time amended. I/ We acknowledge having received, read and understood a copy of the Terms and Conditions.

請根據本人/吾等上述之投資指示，投資上列有關投資總額。本人/吾等已經收到、閱讀及完全明白輝立証券(香港)有限公司的「港股定期定額投資計劃」的條款及條件及同意遵守這些條款。

Signature of Applicant 申請人簽署

Date 日期