

## 更改戶口種類須知

1. 如客戶更改戶口，不論由現金戶口轉換至孖展戶口或由孖展戶口轉換至現金戶口，客戶均獲得一個新的戶口號碼，而新的戶口號碼可於提交股票戶口服務種類更改書一星期後，致電閣下之客戶服務主任查詢。
2. 如客戶擁有輝利市網上平台，亦必須在得到新的戶口號碼後以新戶口號碼進行登入，而新的密碼亦會發送至閣下登記之電郵地址裡。
3. 如客戶擁有香港或外國期貨戶口，本公司亦會確認客戶沒有持倉的情況下，才會進行期貨戶口轉換手續。客戶必須以新戶口號碼填妥“客戶常設授權書”並遞交正本至本公司(香港金鐘道 95 號統一中心 11 樓，客戶服務部)方能完成轉換手續。
4. 如客戶擁有專業買賣平台(SATS, OATS, FATS, PATS, XATS)，必須於得到新戶口號碼後重新申請有關服務，舊有的戶口將予取消，敬請客戶留意。

## Change of Account Type Information

1. If client changed the account type, whatever changed from CASH account to MARGIN account or from MARGIN account to CASH account, you would be assigned a NEW account number. You could check your NEW account number with your customer services agents ONE week after your application.
2. If you had POEMS online platform, you have to login POEMS online platform with your NEW account number once you got it, and the NEW password would be send to you by e-mail.
3. If you had Local & Foreign Futures account, we would also change your Futures account when you have no position. After that, you are required to complete the “Client Money Standing Authority” Form with your NEW account number and mail back the original copy to “Customer Services Department, 11/F, United Centre, 95 Queensway, Hong Kong”.
4. If you have advanced trading platform (SATS, OATS, FATS, PATS, XATS), you have to complete a NEW application form with your NEW account number and mail back to us. Your OLD advanced trading platform would be terminated after you changed account type.